



AGENDA NOVEMBER 12, 2025

(Note: Panel Order Subject to Change)

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| 9:00 – 9:15 a.m. CT | Welcome and Introduction <i>Kenneth Weine – President, Insurance Forum Foundation</i> |
| 9:15 – 10:15 a.m. CT | Panel 1: Life Insurance Hot Topics <i>Paige Waters (Moderator) – Partner, Troutman Pepper Locke LLP</i> <i>Brett Barratt – AVP Government & Regulatory Affairs, F&G</i> <i>Blaine Doerrfeld – SVP & Senior Counsel, Athene USA</i> <i>Maureen Henderson – SVP & Chief Compliance Officer, Symetra Financial</i> |
| 10:15 – 11:15 a.m. CT | Panel 2: Strategic Transactions for Mutual Insurers: A Guide to Demutualizations and MHC Conversions <i>Andrew R. Holland – Partner, Sidley Austin LLP</i> <i>Stephanie H. Dobecki – Partner, Sidley Austin LLP</i> <i>Jacob A. Grossman – Senior Managing Associate, Sidley Austin LLP</i> |
| 11:15 – 11:30 a.m. CT | <i>Break</i> |
| 11:30 – 12:30 p.m. CT | Panel 3: Commissioner Discussion Panel <i>Fred E. Karlinsky (Moderator) – Insurance Regulatory and Transactions Practice Group Chair, Greenberg Traurig LLP</i> <i>Nathan Houdek – Commissioner, Wisconsin Office of the Commissioner of Insurance</i> <i>Glen Mulready – Commissioner, Oklahoma Insurance Department</i> |
| 12:30 – 1:30 p.m. CT | <i>Lunch</i> |
| 1:30 – 2:30 p.m. CT | Panel 4: NAIC Updates Regarding Machine Learning AI, Innovation, Data Security & Privacy Protections, and Emerging Technology Issues <i>Lori Dreaver Munn – Deputy Director of Insurance, Arizona Department of Insurance and Financial Institutions</i> <i>Scott Morris – Chief Technology Officer – NAIC</i> |
| 2:30 – 3:30 p.m. CT | Panel 5: AI, Deepfakes and Insurance <i>Daniel Cotter (Moderator) – Member, Aronberg Goldgehn</i> <i>Bruce de'Medici – CEO, Praemunire</i> |



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3:30 – 3:45 p.m. CT

Break

3:45 – 4:45 p.m. CT

**Panel 6: Fundamental Changes in Regulation –
Model Laws/NAIC Manuals**

Panelists TBA