

AGENDA NOVEMBER 12, 2025

(Note: Panel Order Subject to Change)

9:00 – 9:15 a.m. CT Welcome and Introduction

Kenneth Weine – *President, Insurance Forum Foundation*

9:15 – 10:15 a.m. CT Panel 1: Life Insurance Hot Topics

Paige Waters (Moderator) – Partner, Troutman Pepper Locke LLP Brett Barratt – AVP Government & Regulatory Affairs, F&G Blaine Doerrfeld – SVP & Senior Counsel, Athene USA

Maureen Henderson – SVP & Chief Compliance Officer, Symetra Financial

10:15 – 11:15 a.m. CT Panel 2: Strategic Transactions for Mutual Insurers: A Guide to

Demutualizations and MHC Conversions Andrew R. Holland – Partner, Sidley Austin LLP Stephanie H. Dobecki – Partner, Sidley Austin LLP

Jacob A. Grossman – Senior Managing Associate, Sidley Austin LLP

11:15 – 11:30 a.m. CT Break

11:30 – 12:30 p.m. CT Panel 3: Commissioner Discussion Panel

Fred E. Karlinsky (Moderator) – Insurance Regulatory and Transactions Practice

Group Chair, Greenberg Traurig LLP

Nathan Houdek – Commissioner, Wisconsin Office of the Commissioner of Insurance

Glen Mulready – Commissioner, Oklahoma Insurance Department

12:30 – 1:30 p.m. CT *Lunch*

1:30 – 2:30 p.m. CT Panel 4: NAIC Updates Regarding Machine Learning Al, Innovation,

Data Security & Privacy Protections, and Emerging Technology Issues

Lori Dreaver Munn – Deputy Director of Insurance, Arizona Department of Insurance and

Financial Institutions

Scott Morris - Chief Technology Officer - NAIC

2:30 – 3:30 p.m. CT Panel 5: Al, Deepfakes and Insurance

Daniel Cotter (Moderator) – *Member, Aronberg Goldgehn*